

EOD Snippets on Market

June 09, 2025

Index	Up/Down	(%)	Points	Index Closing
S&P BSE SENSEX	↑	0.31	256.22	82,445.21
NIFTY 50	↑	0.40	100.15	25,103.20
S&P BSE MIDCAP	↑	1.03	473.65	46,570.16
S&P BSE SMALLCAP	↑	1.19	634.62	54,074.88
S&P BSE 500	↑	0.71	257.59	36,596.56

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	82,574.55	82,669.00	82,369.24	82,445.21	85,978.25	71,425.01
NIFTY	25,160.10	25,160.10	25,077.15	25,103.20	26,277.35	21,743.65

SENSEX Gainers	21	NIFTY Gainers	39	Sectors Posted Gain	23
SENSEX Losers	9	NIFTY Losers	11	Sectors Posted Loss	1
		Advances	Declines	Advance/Decline Ratio	Unchanged
BSE		2750	1464	27:14	121
NSE		2064	904	20:9	87

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Kotak Mahindra	3.2	Eternal	-2.0	Oriental Carbon	20.0	7NR Retail	-16.7
Bajaj Finance	2.5	ICICI Bank	-1.7	Ajcon Global	20.0	Shivansh Finser	-14.8
Axis Bank	2.1	Titan Company	-0.7	Somany Ceramics	20.0	Upsurge Invest	-11.9
IndusInd Bank	1.6	M&M	-0.5	Hb Stockhol	20.0	Srgee DLM	-11.5
Power Grid Corp	1.6	Adani Ports	-0.3	GOCL Corp	20.0	National Fittin	-11.0

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – NIFTY)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Jio Financial	3.5	Eternal	-1.9	Airo Lam	20.0	SEPC	-6.3
Kotak Mahindra	3.1	ICICI Bank	-1.7	Divyadhan Recyc	20.0	Avantel	-6.2
Bajaj Finance	2.5	Titan Company	-0.7	Hb Stockhol	20.0	Art Nirman	-6.2
Trent	2.4	M&M	-0.6	Oriental Carbon	20.0	Orient Cement	-5.8
Axis Bank	2.1	Adani Ports	-0.3	Somany Ceramics	20.0	Macobs Tech	-5.8

FII/FPI/DII trading activity across Indian Exchanges – CM (Rs. In Cr.)						
Category	Date	Buy Value	Sell Value	Net Value	MTD (FY 25-26)	YTD (FY 25-26)
FII/FPI	09-Jun-25	12,778.34	10,785.47	1,992.87	-1,573.01	12,935.26
DII	09-Jun-25	15,306.03	11,802.24	3,503.79	29,017.22	1,24,888.01



Sectorial Contribution in SENSEX							
Index	(%)	Index	(%)	Index	(%)	Index	(%)
Utilities	1.7	IT	1.0	Industrials	0.7	Manufacturing	0.5
Infrastructure	1.6	Energy	0.9	Bankex	0.7	Consumer Discretionary	0.4
Power	1.4	Focused IT	0.9	Healthcare	0.6	FMCG	0.4
Services	1.4	Commodities	0.9	Metal	0.6	Telecom	0.4
Oil & Gas	1.1	Financial Services	0.9	TECk	0.6	Consumer Durables	0.1
PSU	1.1	Capital Goods	0.7	Auto	0.5	Realty	-0.1

MCX hit life high on Sebi's nod to launch electricity futures:

Multi Commodity Exchange of India (MCX) share price gained 7.5% today hitting an all time high at ₹7,981 per share after Securities and Exchange Board of India (Sebi) granted approval to MCX for the launch of Electricity Derivatives Contracts. "The Multi Commodity Exchange of India Ltd. (MCX), India's leading Commodity Derivatives Exchange, has received approval from the Securities and Exchange Board of India (Sebi) to launch Electricity Derivatives, marking a significant milestone in the evolution of India's Energy trading landscape," the company's filing read. The Electricity Derivatives Contracts to be introduced by MCX will enable generators, distribution companies, and large consumers to hedge against price volatility and manage price risks more effectively, by enhancing efficiency in the power market.

PNC Infratech shares rose 4.8% in trade after company bags ₹240-crore order:

PNC Infratech share price jumped 4.8% in trade today logging a day's high at ₹319.8 per share. The stock was in demand after the company bagged an order worth ₹239.94 crore from PWD-Rajasthan after the company informed that it has received a Letter of Acceptance (LoA) from PWD-Rajasthan. The project is for construction of a flyover from Heeradas Chouraha to Kumher Gate Chouraha in Bharatpur City, Bharatpur. The order has to be completed within 2 years or 24 months. "We are pleased to inform you that our Company has received a Letter of Acceptance dated 06.06.2025 from PWD-Rajasthan for the project namely "Construction of Flyover from Heeradas Chouraha to Kumher Gate Chouraha in Bharatpur City, Bharatpur" on June 7, 2025" the filing read.

L&T shares rise after bagging ₹1,000-₹2,500 crore order from JSW Energy:

Shares of Indian construction major Larsen & Toubro rose 1.44% during the day to ₹3,708.9 per share, after the company secured an order worth ₹1,000 - ₹2,500 crore from JSW Energy. The company's Heavy Civil Infrastructure (HCI) business vertical has secured an order from JSW Energy to execute the Bhavali Pumped Storage Project (PSP) in Maharashtra. The order, classified as "significant" by L&T, is valued between ₹1,000 crore and ₹2,500 crore. The Bhavali PSP will be located across the Nashik and Thane districts and will have a total installed capacity of 1,500 MW. It is designed to house multiple smaller generating units to support large-scale grid stabilisation. L&T's contract includes the complete execution of civil works, including the construction of approach roads, upper and lower reservoirs, a water conductor system, pressure tunnels, and an underground powerhouse. Earlier this month, Larsen & Toubro bagged an order worth ₹1,000-2,500 crore from the Rajasthan government to build and install pipelines along with reservoirs in some towns and villages in the state.

Kalpataru Projects shares jumped 7.32% on securing ₹3,789 crore worth new orders:

[Shares of Kalpataru Projects International Ltd.](#) soared over 7.32% during the day to ₹1,234.85 per share, after the company and its subsidiaries landed fresh orders worth ₹3,789 crore. Kalpataru Projects, along with its international subsidiaries, has secured new orders worth approximately ₹3,789 crore, according to an exchange filing on Monday. The orders include major contracts in the Buildings and Factories (B&F) segment in India, featuring the company's largest-ever B&F order for the development of over 12 million square feet of residential buildings and associated facilities on a design-build basis. Additionally, KPIL has won power transmission and distribution (T&D) orders in overseas markets.

Bajaj Finance up 4%, hits new high on fixing record date for split, bonus:

Shares of Bajaj Finance gained 4.4% to hit a record high of ₹9,785.9 per share in today's intraday trade, backed by heavy volumes, after the company fixed June 16, 2025 as the 'Record Date' for the purpose of stock split and bonus shares. Bajaj Finance informed the stock exchanges, after market hours on Friday, June 6, that the company fixed Monday, June 16, 2025 as the 'Record Date' for the purpose of determining the members eligible for the sub-division of existing equity shares and issue of bonus equity shares of the company.



Index	CMP @ 08.23 pm	Points Up/Down	(%) Up/Down
Gold	3,338.60	-8.00	-0.24
Silver	36.775	0.636	1.76
Brent Crude	66.72	0.25	0.38
WTI Nymex Crude	64.88	0.30	0.46
Natural Gas	3.65	-0.134	-3.54

Index	CMP @ 08.20 pm	Points Up/Down	(%) Up/Down
Asia Pacific			
Shanghai Composite	3,399.77	14.41	0.42
GIFT NIFTY	25,157.50	-24.00	-0.10
Nikkei 225	38,088.57	346.96	0.91
Hang Seng	24,181.43	388.89	1.61
Europe			
FTSE 100	8,823.82	-14.09	-0.16
DAX	24,171.54	-132.92	-0.55
CAC	7,786.53	-18.34	-0.23
America			
Dow Jones	42,564.53	-198.34	-0.46
S&P 500	6,001.10	0.74	0.01
Nasdaq Composite	19,607.35	77.40	0.40

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